

# **AFCP8141**

# **Sustainable Finance**

Term 2, In person-scheduled-infrequent, City 2022

Department of Applied Finance

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#### Disclaimer

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### **General Information**

Unit convenor and teaching staff

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Credit points

10

Prerequisites

Admission to Master of Applied Finance or Graduate Diploma of Applied Finance

Corequisites

Co-badged status

Unit description

This unit applies Financial Markets techniques and methods to the development of sustainable capital markets with a focus on financing sustainable projects and developments.

# Important Academic Dates

Information about important academic dates including deadlines for withdrawing from units are available at <a href="https://www.mq.edu.au/study/calendar-of-dates">https://www.mq.edu.au/study/calendar-of-dates</a>

# **Learning Outcomes**

On successful completion of this unit, you will be able to:

**ULO1:** Recognise the role of finance in supporting the Sustainable Development Goals and explain the impact of sustainable finance on financing markets, market participants and financial instruments.

**ULO2:** Critically assess and evaluate the tools and techniques used for achieving sustainable development goals and the UN Global Compact into financing markets.

**ULO3:** Create solutions which integrate principles from the United Nation's Global Compact into the full lifecycle of a finance transaction.

### **General Assessment Information**

#### Late submissions of assessments

Unless a Special Consideration request has been submitted and approved, no extensions will be granted. There will be a deduction of 10% of the total available assessment-task marks made from the total awarded mark for each 24-hour period or part thereof that the submission is late. Late submissions will only be accepted up to 96 hours after the due date and time.

No late submissions will be accepted for timed assessments – e.g., quizzes, online tests.

Table 1: Penalty calculation based on submission time

Submission time after the due date (including weekends)	Penalty (% of available assessment task mark)	Example: for a non-timed assessment task marked out of 30
< 24 hours	10%	10% x 30 marks = 3-mark deduction
24-48 hours	20%	20% x 30 marks = 6-mark deduction
48-72 hours	30%	30% x 30 marks = 9-mark deduction
72-96 hours	40%	40% x 30 marks = 12-mark deduction
> 96 hours	100%	Assignment won't be accepted

#### **Special Consideration**

To request an extension on the due date/time for a timed or non-timed assessment task, you must submit a <u>Special Consideration application</u>. An application for Special Consideration does not guarantee approval.

The approved extension date for a student becomes the new due date for that student. The late submission penalties above then apply as of the new due date.

# **Assessment Tasks**

Name	Weighting	Hurdle	Due
Class activities	20%	No	Refer iLearn
Financing Proposal	40%	No	Week 7
Final assessment	40%	No	Exam Week

#### Class activities

Assessment Type 1: Participatory task Indicative Time on Task 2: 20 hours

Due: **Refer iLearn** Weighting: **20%** 

Tasks set with online classes including quizzes, online or recorded presentations, learning portfolio, analytical tasks and participation.

On successful completion you will be able to:

 Recognise the role of finance in supporting the Sustainable Development Goals and explain the impact of sustainable finance on financing markets, market participants and financial instruments.

# **Financing Proposal**

Assessment Type 1: Case study/analysis Indicative Time on Task 2: 30 hours

Due: Week 7 Weighting: 40%

Assessment of financing transactions. Individual tasks of up to 2,500 words.

On successful completion you will be able to:

- Critically assess and evaluate the tools and techniques used for achieving sustainable development goals and the UN Global Compact into financing markets.
- Create solutions which integrate principles from the United Nation's Global Compact into the full lifecycle of a finance transaction.

### Final assessment

Assessment Type 1: Practice-based task Indicative Time on Task 2: 20 hours

Due: **Exam Week** Weighting: **40%** 

A time-constrained task based on scenarios. Open book.

On successful completion you will be able to:

- Recognise the role of finance in supporting the Sustainable Development Goals and explain the impact of sustainable finance on financing markets, market participants and financial instruments.
- Critically assess and evaluate the tools and techniques used for achieving sustainable development goals and the UN Global Compact into financing markets.
- Create solutions which integrate principles from the United Nation's Global Compact into the full lifecycle of a finance transaction.

- the academic teaching staff in your unit for guidance in understanding or completing this type of assessment
- the Writing Centre for academic skills support.

# **Delivery and Resources**

#### **Learning and Teaching Activities**

**Strategy:** Programs in the Applied Finance Centre adopt a deep teaching and learning strategy. Students acquire and retain knowledge and can make sense of the issues and concepts and apply them in the "real world". The program relies heavily on student engagement and participation by: (a) Continuous learning throughout the term. This is encouraged through a combination of students undertaking prescribed reading throughout the units and/or completion of practice problems, online activities, case studies, assignments, class discussions, etc and interaction via forums; and (b) Assessments, which enable the student to demonstrate his/her understanding of the learning objectives achieved through the continuous learning. There are no large-scale or formal lectures.

**Student Participation:** This is a blended unit where students need to complete assigned activities before live Zoom sessions and weekend sessions. Students participate in this unit by: (a) Actively engaging with the videos and required readings of this unit; (b) Working systematically through and completing online activities; (c) Interacting in forums and face-to-face/online sessions, and (d) Completing all assessment tasks.

# **Unit Schedule**

Approximate schedule which may change depending on availability of guest speakers.

<sup>&</sup>lt;sup>1</sup> If you need help with your assignment, please contact:

<sup>&</sup>lt;sup>2</sup> Indicative time-on-task is an estimate of the time required for completion of the assessment task and is subject to individual variation

Topic	
1. Introduction to Sustainable Finance	
2. Shared Value	
3. ESG and Equity	
4. Use of Proceeds	
5. Behaviour based Finance	
6. Carbon credits and trading; Negative, positive and controversy screening	
7. Regulation	
8. Frameworks	
9. Second Party Opinions	
10. Review	
11. Exam week	

### **Policies and Procedures**

Macquarie University policies and procedures are accessible from Policy Central (https://policies.mq.edu.au). Students should be aware of the following policies in particular with regard to Learning and Teaching:

- Academic Appeals Policy
- Academic Integrity Policy
- Academic Progression Policy
- Assessment Policy
- Fitness to Practice Procedure
- · Assessment Procedure
- · Complaints Resolution Procedure for Students and Members of the Public
- Special Consideration Policy

Students seeking more policy resources can visit Student Policies (https://students.mq.edu.au/support/study/policies). It is your one-stop-shop for the key policies you need to know about throughout your undergraduate student journey.

To find other policies relating to Teaching and Learning, visit Policy Central (https://policies.mq.e du.au) and use the search tool.

#### **Student Code of Conduct**

Macquarie University students have a responsibility to be familiar with the Student Code of

Conduct: https://students.mg.edu.au/admin/other-resources/student-conduct

#### Results

Results published on platform other than <a href="mailto:eStudent">eStudent</a>, (eg. iLearn, Coursera etc.) or released directly by your Unit Convenor, are not confirmed as they are subject to final approval by the University. Once approved, final results will be sent to your student email address and will be made available in <a href="mailto:eStudent">eStudent</a>. For more information visit <a href="mailto:ask.mq.edu.au">ask.mq.edu.au</a> or if you are a Global MBA student contact <a href="mailto:globalmba.support@mq.edu.au">globalmba.support@mq.edu.au</a>

# **Academic Integrity**

At Macquarie, we believe <u>academic integrity</u> – honesty, respect, trust, responsibility, fairness and courage – is at the core of learning, teaching and research. We recognise that meeting the expectations required to complete your assessments can be challenging. So, we offer you a range of resources and services to help you reach your potential, including free <u>online writing and maths support</u>, academic skills development and wellbeing consultations.

# Student Support

Macquarie University provides a range of support services for students. For details, visit <a href="http://students.mq.edu.au/support/">http://students.mq.edu.au/support/</a>

### **The Writing Centre**

The Writing Centre provides resources to develop your English language proficiency, academic writing, and communication skills.

- Workshops
- · Chat with a WriteWISE peer writing leader
- Access StudyWISE
- · Upload an assignment to Studiosity
- Complete the Academic Integrity Module

The Library provides online and face to face support to help you find and use relevant information resources.

- Subject and Research Guides
- Ask a Librarian

# Student Services and Support

Macquarie University offers a range of **Student Support Services** including:

- IT Support
- · Accessibility and disability support with study
- Mental health support
- Safety support to respond to bullying, harassment, sexual harassment and sexual

#### assault

· Social support including information about finances, tenancy and legal issues

# Student Enquiries

Got a question? Ask us via AskMQ, or contact Service Connect.

# IT Help

For help with University computer systems and technology, visit <a href="http://www.mq.edu.au/about\_us/">http://www.mq.edu.au/about\_us/</a> offices\_and\_units/information\_technology/help/.

When using the University's IT, you must adhere to the <u>Acceptable Use of IT Resources Policy</u>. The policy applies to all who connect to the MQ network including students.

# **Changes from Previous Offering**

**New Unit** 

Unit information based on version 2022.04 of the Handbook