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General Information

Unit convenor and teaching staff
Marc Bohmann
marc.bohmann@mq.edu.au

Credit points
10

Prerequisites
Admission to Master of Applied Finance or Graduate Diploma of Applied Finance

Corequisites

Co-badged status

Unit description
This unit covers the overall structure and dynamics of contemporary private capital covering both portfolio firm level and fund level considerations. Key issues of assessing, valuing, contracting, monitoring and exiting private equity and venture capital investments are dealt with at a practitioner level of detail. This unit covers a spectrum of private capital investments, from early stage and venture (seed and start-up) to late stage (management and buy-outs), together with managing private capital funded businesses. Consideration is also given to fund creation and management.

Important Academic Dates
Information about important academic dates including deadlines for withdrawing from units are available at https://www.mq.edu.au/study/calendar-of-dates

Learning Outcomes
On successful completion of this unit, you will be able to:

ULO1: Examine recent developments in the private capital market and explain the key issues of assessing, valuing, contracting, monitoring and exiting private equity investments.
ULO2: Research and critically appraise a range of private equity investments and approaches.
ULO3: Describe the full lifecycle of a private capital transaction and apply private equity investment considerations to ‘real world’ situations.
General Assessment Information

Please refer to the unit’s iLearn site.

Late Assessment Submission Penalty (written assessments) Unless a Special Consideration request has been submitted and approved, a 5% penalty (of the total possible mark) will be applied each day a written assessment is not submitted, up until the 7th day (including weekends). After the 7th day, a grade of ‘0’ will be awarded even if the assessment is submitted. Submission time for all written assessments is set at 11.55pm. A 1-hour grace period is provided to students who experience a technical concern. For any late submissions of time-sensitive tasks, such as scheduled tests/exams, performance assessments/presentations, and/or scheduled practical assessments/labs, students need to submit an application for Special Consideration

Assessment Tasks

<table>
<thead>
<tr>
<th>Name</th>
<th>Weighting</th>
<th>Hurdle</th>
<th>Due</th>
</tr>
</thead>
<tbody>
<tr>
<td>Final assessment</td>
<td>40%</td>
<td>No</td>
<td>11-16 June 2024</td>
</tr>
<tr>
<td>Active Engagement</td>
<td>20%</td>
<td>No</td>
<td>During Classes and Workshops</td>
</tr>
<tr>
<td>Case study</td>
<td>20%</td>
<td>No</td>
<td>19 May 2024</td>
</tr>
<tr>
<td>Quiz and Short Problems</td>
<td>20%</td>
<td>No</td>
<td>Weekly</td>
</tr>
</tbody>
</table>

Final assessment

Assessment Type 1: Practice-based task

Indicative Time on Task 2: 20 hours

Due: 11-16 June 2024

Weighting: 40%

A time-constrained open book task.

On successful completion you will be able to:

- Examine recent developments in the private capital market and explain the key issues of assessing, valuing, contracting, monitoring and exiting private equity investments.
- Research and critically appraise a range of private equity investments and approaches.
- Describe the full lifecycle of a private capital transaction and apply private equity investment considerations to ‘real world’ situations.
Active Engagement

Assessment Type 1: Participatory task
Indicative Time on Task 2: 20 hours
Due: During Classes and Workshops
Weighting: 20%

Students will be assessed with their engagement, quality of contribution and interaction in classes. It is NOT an attendance mark.

On successful completion you will be able to:
- Examine recent developments in the private capital market and explain the key issues of assessing, valuing, contracting, monitoring and exiting private equity investments.
- Research and critically appraise a range of private equity investments and approaches.
- Describe the full lifecycle of a private capital transaction and apply private equity investment considerations to 'real world' situations.

Case study

Assessment Type 1: Case study/analysis
Indicative Time on Task 2: 20 hours
Due: 19 May 2024
Weighting: 20%

Venture capital problem set.

On successful completion you will be able to:
- Research and critically appraise a range of private equity investments and approaches.
- Describe the full lifecycle of a private capital transaction and apply private equity investment considerations to 'real world' situations.

Quiz and Short Problems

Assessment Type 1: Quiz/Test
Indicative Time on Task 2: 10 hours
Due: Weekly
Weighting: 20%
Tasks set with online classes including quizzes and questions

On successful completion you will be able to:

- Examine recent developments in the private capital market and explain the key issues of assessing, valuing, contracting, monitoring and exiting private equity investments.

1 If you need help with your assignment, please contact:

- the academic teaching staff in your unit for guidance in understanding or completing this type of assessment
- the Writing Centre for academic skills support.

2 Indicative time-on-task is an estimate of the time required for completion of the assessment task and is subject to individual variation

**Delivery and Resources**

Intensive Classes 11/12 May and 1/2 June 2024 (Hybrid: In-class @ MQ City Campus and Zoom)

Weekly workshops (Wednesday’s 6pm via Zoom)

Resources see iLearn

**Policies and Procedures**

Macquarie University policies and procedures are accessible from Policy Central ([https://policies.mq.edu.au](https://policies.mq.edu.au)). Students should be aware of the following policies in particular with regard to Learning and Teaching:

- Academic Appeals Policy
- Academic Integrity Policy
- Academic Progression Policy
- Assessment Policy
- Fitness to Practice Procedure
- Assessment Procedure
- Complaints Resolution Procedure for Students and Members of the Public
- Special Consideration Policy

Students seeking more policy resources can visit Student Policies ([https://students.mq.edu.au/student_policies](https://students.mq.edu.au/student_policies))
Student Support

It is your one-stop-shop for the key policies you need to know about throughout your undergraduate student journey.

To find other policies relating to Teaching and Learning, visit Policy Central (https://policies.mq.edu.au) and use the search tool.

Student Code of Conduct

Macquarie University students have a responsibility to be familiar with the Student Code of Conduct: https://students.mq.edu.au/admin/other-resources/student-conduct

Results

Results published on platform other than eStudent, (eg. iLearn, Coursera etc.) or released directly by your Unit Convenor, are not confirmed as they are subject to final approval by the University. Once approved, final results will be sent to your student email address and will be made available in eStudent. For more information visit ask.mq.edu.au or if you are a Global MBA student contact globalmba.support@mq.edu.au

Academic Integrity

At Macquarie, we believe academic integrity – honesty, respect, trust, responsibility, fairness and courage – is at the core of learning, teaching and research. We recognise that meeting the expectations required to complete your assessments can be challenging. So, we offer you a range of resources and services to help you reach your potential, including free online writing and maths support, academic skills development and wellbeing consultations.

Student Support

Macquarie University provides a range of support services for students. For details, visit http://students.mq.edu.au/support/

The Writing Centre

The Writing Centre provides resources to develop your English language proficiency, academic writing, and communication skills.

- Workshops
- Chat with a WriteWISE peer writing leader
- Access StudyWISE
- Upload an assignment to Studiosity
- Complete the Academic Integrity Module

The Library provides online and face to face support to help you find and use relevant information resources.

- Subject and Research Guides
- Ask a Librarian
Student Services and Support

Macquarie University offers a range of Student Support Services including:

- **IT Support**
- Accessibility and disability support with study
- Mental health support
- Safety support to respond to bullying, harassment, sexual harassment and sexual assault
- Social support including information about finances, tenancy and legal issues
- Student Advocacy provides independent advice on MQ policies, procedures, and processes

Student Enquiries

Got a question? Ask us via AskMQ, or contact Service Connect.

IT Help

For help with University computer systems and technology, visit [http://www.mq.edu.au/about_us/offices_and_units/information_technology/help/](http://www.mq.edu.au/about_us/offices_and_units/information_technology/help/).

When using the University’s IT, you must adhere to the [Acceptable Use of IT Resources Policy](http://www.mq.edu.au/about_us/offices_and_units/information_technology/help/). The policy applies to all who connect to the MQ network including students.

Unit information based on version 2024.03 of the [Handbook](https://unitguides.mq.edu.au/unit_offerings/166862/unit_guide/print)